



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 33/2026

(*NEW SEASON TEAS ONLY)

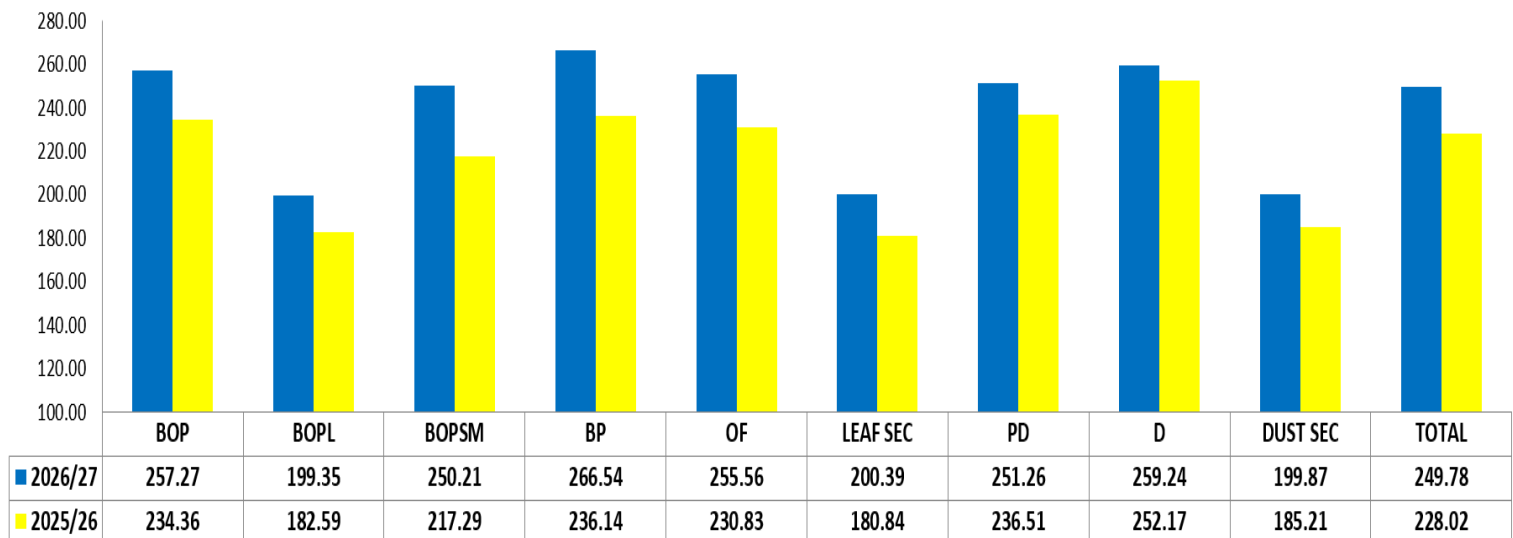
Market Report	
LEAF	DUST
* Market witnessed good demand.	* Market witnessed good demand.
* Good and Best Assams easier.	* All sorts irregular and easier.
* Mediums and plainers followed a similar trend.	

Buying Analysis	
LEAF	DUST
* WI: Operated on liquoring sorts.	* Major blenders: Operated.
* Major blenders: Operated.	* WI: Operated.
* Internals: Fair support.	* Internals: Fair enquiry.
* Exporters: Operated.	

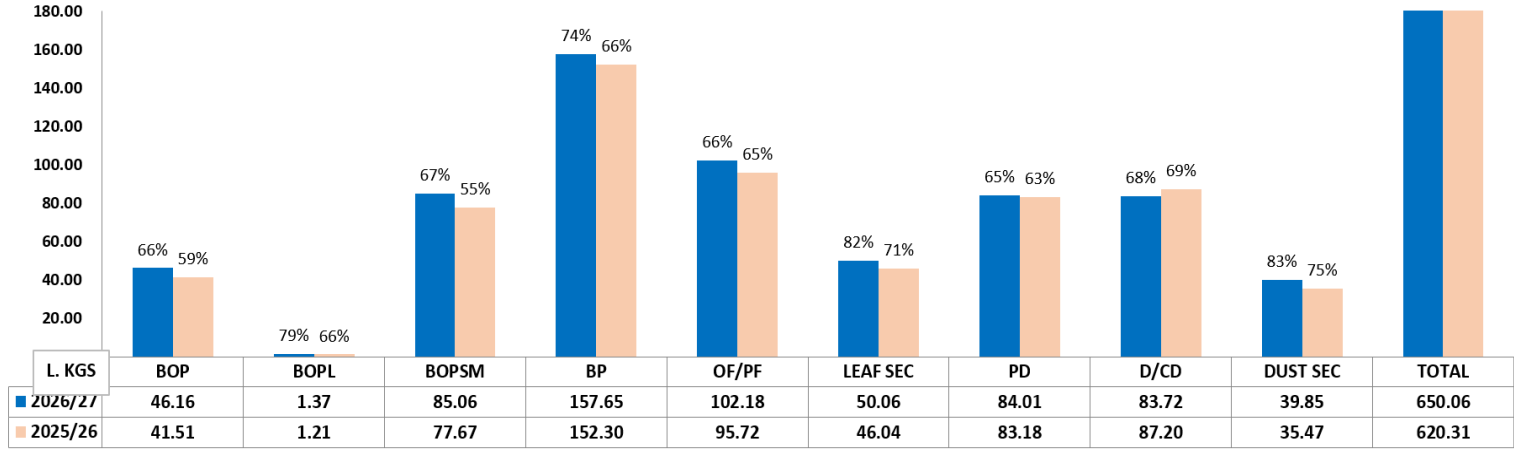
AUCTION AVERAGES												
	2026/27			2025/26			2024/25			UPTO SALE 33		
	SALE 33	SALE 32	+/-	SALE 33	SALE 32	+/-	SALE 33	SALE 32	+/-	2026/27	2025/26	2024/25
LEAF	230.52	233.46	-2.94	203.28	212.20	-8.92	267.26	262.40	4.87	252.20	224.90	257.34
DUST	229.51	228.67	0.84	220.99	221.31	-0.33	254.65	243.35	11.30	244.61	234.31	239.02
TOTAL	230.17	231.84	-1.68	209.33	215.11	-5.78	262.86	256.07	6.79	249.78	228.02	251.11

GTAC AUCTION AVERAGES										
SALE		Sale 26	Sale 27	Sale 28	Sale 29	Sale 30	Sale 31	Sale 32	Sale 33	
LEAF	2026/27	267.71	262.22	256.51	250.97	245.11	237.06	233.46	230.52	
	2025/26	238.39	228.47	228.99	229.84	225.40	218.02	212.20	203.28	
DUST	2026/27	258.40	253.55	245.77	244.53	242.49	233.70	228.67	229.51	
	2025/26	240.67	237.41	234.30	236.15	226.12	224.43	221.31	220.99	
TOTAL	2026/27	264.89	259.61	252.87	248.77	244.25	235.94	231.84	230.17	
	2025/26	239.16	231.58	230.88	232.03	225.63	220.26	215.11	209.33	

GTAC Grade Wise Averages Upto Sale 33



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 33

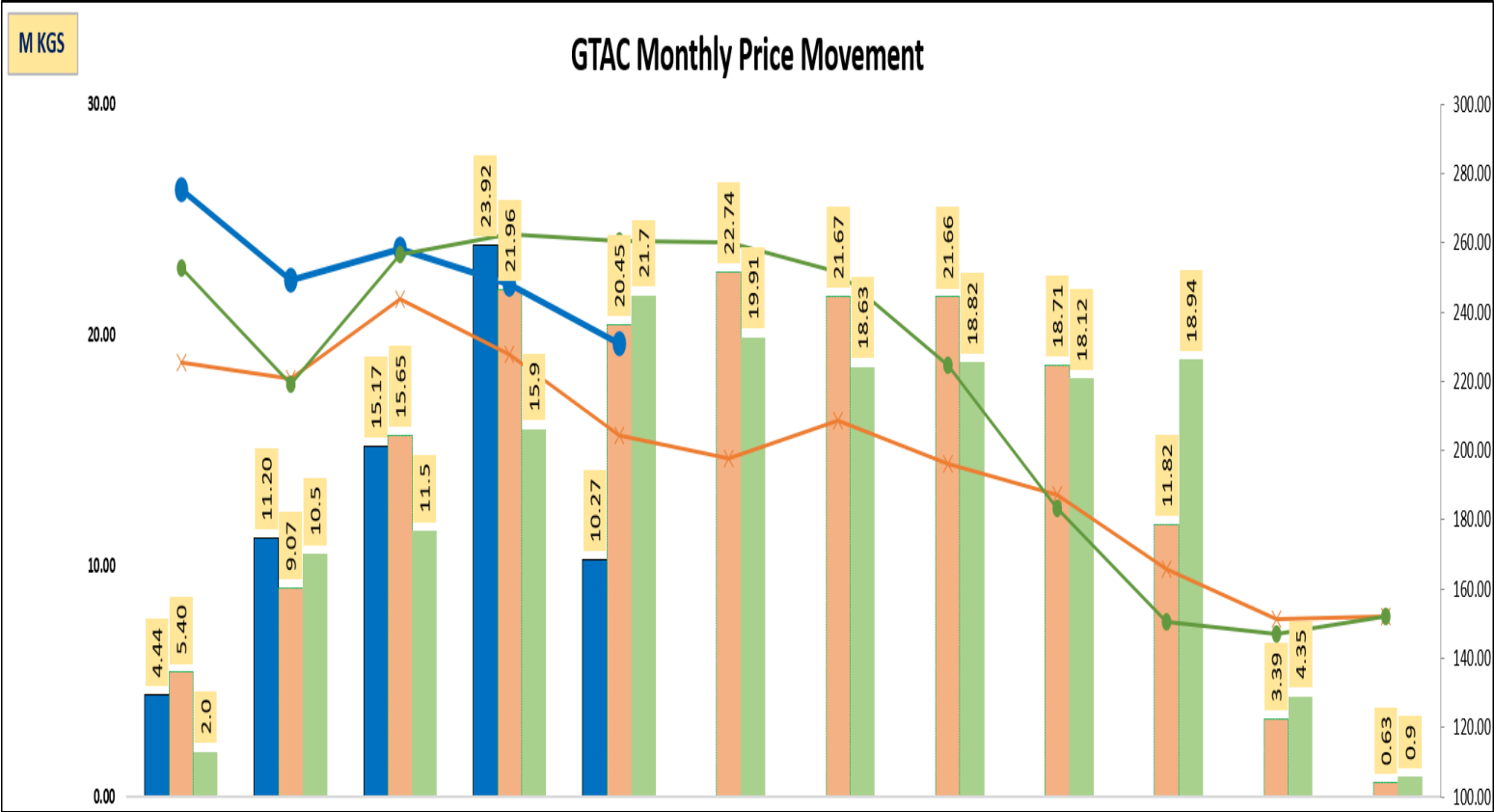


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
	THIS SALE				LAST SALE				UPTO SALE 33			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	32,90,158	21,60,221	235.40	34%	31,80,160	20,95,869	240.94	34%	4,25,96,932	2,99,85,650	258.81	30%
FANNINGS	14,61,194	9,28,890	234.39	36%	13,64,970	8,57,542	235.66	37%	1,54,74,048	1,02,17,869	255.56	34%
LEAF SEC.	3,98,225	3,31,194	187.84	17%	4,16,647	3,71,325	186.20	11%	47,98,418	40,44,560	194.74	16%
LEAF TOTAL	51,49,577	34,20,305	230.52	34%	49,61,777	33,24,737	233.46	33%	6,28,69,397	4,42,48,079	252.20	30%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	20,54,615	14,72,953	238.83	28%	20,66,588	13,16,657	240.46	36%	2,53,00,932	1,67,72,644	255.25	34%
DUST SEC.	4,13,518	3,57,587	191.12	14%	4,59,563	3,80,813	187.92	17%	48,07,962	39,84,951	199.87	17%
DUST TOTAL	24,68,133	18,30,540	229.51	26%	25,26,151	16,97,470	228.67	33%	3,01,08,895	2,07,57,595	244.61	31%
TOTAL	76,17,710	52,50,845	230.17	31%	74,87,927	50,22,207	231.84	33%	9,29,78,292	6,50,05,674	249.78	30%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 33			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026/27	51,49,577	34,20,305	230.52	34%	49,61,777	33,24,737	233.46	33%	6,28,69,397	4,42,48,079	252.20	30%
2025/26	59,39,518	33,64,394	203.28	43%	54,51,099	33,03,923	212.20	39%	6,56,28,520	4,14,46,558	224.90	37%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026/27	24,68,133	18,30,540	229.51	26%	25,26,151	16,97,470	228.67	22867%	3,01,08,895	2,07,57,595	244.61	31%
2025/26	28,23,170	17,49,086	220.99	38%	23,72,340	15,49,490	221.31	35%	3,04,30,632	2,05,84,842	234.31	32%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026/27	76,17,710	52,50,845	230.17	31%	74,87,927	50,22,207	231.84	33%	9,29,78,292	6,50,05,674	249.78	30%
2025/26	87,62,688	51,13,480	209.33	42%	78,23,439	48,53,413	215.11	38%	9,60,59,152	6,20,31,400	228.02	35%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2026/27		UPTO SALE 33			2026/27		UPTO SALE 33		
	SALE 33	SALE 32	2026/27	2025/26	2024/25	SALE 33	SALE 32	2026/27	2025/26	2024/25
BELOW 150	3	3	3	18	10	3	5	3	16	14
BETWEEN 151.00-200.00	33	32	24	26	16	31	29	24	26	24
BETWEEN 201.00-250.00	31	28	27	20	23	30	32	31	18	20
BETWEEN 251.00-300.00	23	26	23	18	21	28	26	22	19	19
BETWEEN 301.00-350.00	9	9	16	13	15	7	7	15	14	15
BETWEEN 351.00-400.00	1	1	5	3	11	0	1	3	6	7
ABOVE 400.00	1	1	2	1	4	0	0	2	2	2

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
34	1,34,274	52,816	1,87,090	1,37,527	58,606	1,96,133	-3,253	-5,790	-9,043
35	1,37,517	53,506	1,91,023	1,37,896	55,830	1,93,726	-379	-2,324	-2,703
36	1,37,330	49,704	1,87,034	1,31,212	54,824	1,86,036	6,118	-5,120	998
TOTAL	7,377	3,322	10,699	6,381	1,954	8,335	996	1,368	2,364



	APR	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR
2026 AVG.	275.24	249.20	258.02	248.17	230.99							
2025 AVG.	225.49	220.63	243.58	227.80	204.29	197.67	208.53	196.06	187.08	165.65	151.34	152.01
2024 AVG.	252.77	219.00	256.54	262.32	260.67	260.10	251.52	224.62	183.13	150.73	146.92	152.01

* Please note May 2026-27 Price is calculated on SALE 32,33 Only

GTAC BUYING FOR THE SALE 33											
	LEAF			DUST				TOTAL			
OFFER	51,49,577.0		Kgs	OFFER	24,68,132.8		Kgs	OFFER	76,17,709.8		Kgs
SOLD	34,20,306.0		Kgs	SOLD	18,30,540.0		Kgs	SOLD	52,50,846.0		Kgs
SOLD %	66%			SOLD %	74%			SOLD %	69%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	3,68,880	203.58	11%	TCPL	3,66,226	214.97	20%	TCPL	7,35,106	209.25	14%
HUL	3,58,269	217.81	10%	HUL	5,26,481	249.03	29%	HUL	8,84,750	236.39	17%
W.India	7,77,679	246.70	23%	W.India	3,56,155	216.33	19%	W.India	11,33,834	237.16	22%
WI.Pack	1,58,459	270.62	5%	WI.Pack	1,02,805	281.50	6%	WI.Pack	2,61,264	274.90	5%
N.India	7,34,769	222.86	21%	N.India	1,66,775	237.71	9%	N.India	9,01,544	225.61	17%
NI.Pack	1,85,092	263.99	5%	NI.Pack	15,114	297.00	1%	NI.Pack	2,00,206	266.48	4%
Packeteers	1,03,760	201.42	3%	Packeteers	1,13,292	180.75	6%	Packeteers	2,17,052	190.63	4%
C.India	38,388	234.66	1%	C.India	24,312	218.91	1%	C.India	62,700	228.55	1%
Exports	2,82,896	224.44	8%	Exports	8,266	186.18	0%	Exports	2,91,162	223.35	6%
Local	1,21,338	201.22	4%	Local	46,339	201.30	3%	Local	1,67,677	201.24	3%
S.India	6,871	188.79	0%	S.India	73,160	220.07	4%	S.India	80,031	217.38	2%
Others	2,83,905	242.51	8%	Others	31,615	234.16	2%	Others	3,15,520	241.67	6%
TOTAL	34,20,306	230.52	100%	TOTAL	18,30,540	229.51	100%	TOTAL	52,50,846	230.17	100%

GTAC ASSAM BATTING ORDER UPTO SALE 33						
MARK	2026-27			2025-26		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	59,199	536.11	1	70,595	513.52
DECKIAJULI	2	1,54,368	517.84	4	1,50,695	431.17
SOTAI	3	32,940	513.32		12,216	401.47
HATIMARA	4	1,49,224	480.22	2	1,63,549	440.80
HALMARI	5	1,77,157	461.34	3	2,03,827	438.99
BANAMALIE	6	87,544	404.78	5	60,406	409.49
DEOHALL	7	2,74,531	396.92	19	3,02,215	349.67
KAMARBUND	8	77,561	396.87	8	81,770	374.80
GELAKEY	9	1,05,920	385.33	7	1,14,211	374.91
LOHPOHIA	10	44,273	382.91	9	41,416	373.53
DEHA	11	1,40,544	372.50	22	1,28,133	345.87
DUFLATING	12	54,320	366.28	14	72,150	358.44
DOOMNI	13	3,79,830	365.27	11	3,10,537	362.43
HAROOCHARAI	14	87,357	362.24	10	1,30,576	364.98
GHILLIDARY	15	56,149	361.92	17	65,594	355.41
BONPITHA	16	29,268	358.66		13,143	330.66
KHONA	17	82,163	357.70	15	97,509	356.68
BOCHAPATHAR	18	36,524	353.73	28	44,480	330.38
BORSILLAH	19	1,28,410	353.62	18	1,90,804	349.76
DOOLAHAT	20	79,535	350.33	12	91,679	361.44
CHARAIDEOPREMIUM	21	1,04,578	349.45	29	1,39,417	330.09
BETTYBARI	22	3,35,655	349.32	32	3,79,137	328.34
BUKHIAL	23	29,022	347.85		20,998	322.46
GILLAPUKRI	24	44,453	344.00		19,262	325.24
HIRAJULI	25	53,550	341.77	6	55,392	380.94

* Above 25 K

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 33						
MARK	2026-27			2025-26		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	1,46,353	558.34	1	1,53,683	523.97
DECKIAJULI	2	1,54,368	517.84	7	1,50,695	431.17
SOTAI	3	32,940	513.32		12,216	401.47
GATOONGA	4	1,37,153	510.13	2	1,07,320	477.39
HATIMARA	5	1,49,224	480.22	3	1,63,549	440.80
MOKRUNG	6	50,072	476.17	5	53,445	437.04
HALMARI	7	2,38,920	464.70	4	3,09,940	438.87
BEHUBOR	8	33,589	418.20	6	35,434	435.59
SALKATHONI	9	93,317	415.39	8	1,30,408	413.38
BANAMALIE	10	87,544	404.78	9	60,406	409.49
DEOHALL	11	2,74,531	396.92	27	3,02,215	349.67
KAMARBUND	12	77,561	396.87	15	81,770	374.80
DOOMURDULLUNG	13	1,62,316	394.79	10	1,39,632	402.21
HAJUA	14	1,48,011	392.65	19	1,44,782	365.80
KOOMTAI(B)	15	6,15,620	388.93	21	4,81,719	362.91
GHILLIDARY	16	70,850	386.52	25	65,594	355.41
GELAKEY	17	1,05,920	385.33	14	1,14,211	374.91
LOHPOHIA	18	44,273	382.91	17	41,416	373.53
DUFLATING	19	1,19,118	376.50	18	1,27,286	366.68
DEHA	20	1,40,544	372.50	33	1,28,133	345.87
NIRMALA	21	30,858	371.08		1,415	275.25
BORJAN	22	1,23,310	370.25	16	1,47,605	374.69
JAMIRAH	23	35,996	369.69	32	61,231	345.95
DOOLAHAT	24	1,73,950	367.84	11	1,91,691	389.40
DOOMNI	25	3,79,830	365.27	22	3,13,983	362.05

* Above 25 K

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